



DLA Piper, Promontory Financial Group, LLC, and Golden Networking are pleased to host:

**Banking Leaders Forum:
Discerning the New Industry Landscape (If Possible)**

This Banking Leaders Forum will feature a keynote address by Eugene A. Ludwig, Founder and Chief Executive Officer at Promontory Financial Group, LLC. Before founding Promontory, from 1993 to 1998 Mr. Ludwig served as Comptroller of the Currency of the United States, overseeing the federal agency responsible for supervising federally chartered commercial banks and federal branches and agencies of foreign banks. Mr. Ludwig will discuss key supervisory and examination issues affecting the management strategies of financial institutions, as well as the experience drawn from the economic recovery programs implemented to date.



Eugene A. Ludwig

The afternoon seminar will also feature former agency representatives, lawyers and practitioners. The subjects covered will include:

Legislative and regulatory context affecting the financial services industry:

- Status of key banking legislation in the US Congress;
- Consequences of these legislative proposals for the management of systemic risk, the regulation of derivatives and the oversight of consumer protection; and
- Analysis of capital adequacy considerations and the potential for cross-border initiatives.

Financial trends in the industry and critical regulatory parameters for investment:

- Overview of the market;
- Opportunities for failed bank transactions;
- Profiles of attractive investments; and
- Landscape for private equity and other investments.

Developments in buying and selling distressed bank assets:

- Market update;
- Regulatory and business considerations;
- Pros and cons of current transaction structures; and
- Working with the regulators.

Panelists:

Susan Krause Bell from Promontory, Richard Gaudet from GlassRatner Advisory and Capital Group LLC, James C. Mabry IV from Keefe, Bruyette & Woods, Inc., and Tom Boyd, Rusty Conner, Andrew Eskin, David Krohn, Jeffrey Hare and Michael Reed from DLA Piper.

DLA Piper is a global law firm with 3,500 lawyers located in 29 countries and 67 offices throughout Asia,

Europe, the Middle East and the US, DLA Piper is positioned to help companies with their legal needs anywhere in the world.

Promontory Financial Group is the premier consulting firm for global financial institutions with 11 offices on four continents. Promontory has become synonymous with excellence in compliance and risk management, and is renowned for its ability to help financial companies resolve their most vexing challenges.

THURSDAY, MARCH 25, 2010

1:30 p.m. Registration
2:00 p.m. Program
6:00 p.m. Reception

DLA PIPER

500 Eighth Street, NW
Washington, DC

[Directions](#)

RSVP BY MONDAY, MARCH 22, 2010



Contact [Laura Harmon](#) with questions

WEBCASTING

This program will be webcast. Please visit us [here](#) to join.

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