



Business Valuation and Bankruptcy Panel and Reception

Atlanta, Georgia

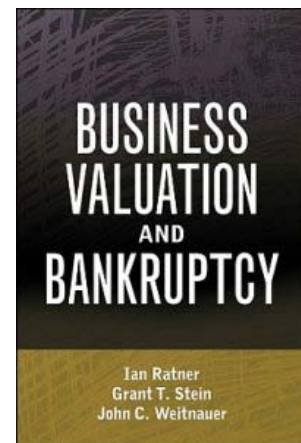
Thursday, February 11, 2010

5:30pm – 8:00pm EST

Westin Buckhead

Registration Fee Members \$50.00 USD Non-members \$70.00 USD

The bankruptcy process is not always well understood from a practical level by those making business decisions and evaluation strategic alternatives. *Business Valuation and Bankruptcy* helps you – whether you are an accountant dealing with a troubled company, a lender, an investor, a bankruptcy and restructuring lawyer, financial advisor, or a private equity player – to understand case determinative issues when creditors, lenders, and debtors have differing views of value. It lets you understand the context of the issues and get far below the surface of the analysis you will be making. Introducing valuation issues early on in the restructuring/bankruptcy process so you can plan accordingly, this book offers:



- A description of the life cycle of a troubled company and the various stages of a restructuring
- An analysis of the valuation issues that confront practitioners in the real world of application of the law
- Coverage of the key principals in practice
- An in-depth look at the legal environment in which both the valuation testimony is received, and how the testimony is measured to determine its admissibility

Written by practitioners who have practical experience in the courtroom as expert and lawyer, as well as at the negotiating table, *Business Valuation and Bankruptcy* is packed with many real life examples to demonstrate the applicable sections of the Bankruptcy Laws.

Ian Ratner, CPA, ABV, ASA, CFE of GlassRatner Advisory and Capital Group LLC is a nationally recognized financial advisor, focused in the area of forensic accounting, litigation support, business valuation and bankruptcy consulting. He has a proven track record as an expert advisor and has lead high profile and complex assignments including failed transactions, SEC investigations, financial reporting frauds, large corporate bankruptcies, and countless commercial litigation matters. In many of these cases he is asked to decipher contradictory valuation opinions and testimony by getting behind the numbers relied on by others. Ian has testified as an expert on dozens of occasions in State and Federal courts in various jurisdictions around the country.

Grant T. Stein, partner in the law firm of Alston & Bird LLP in the Bankruptcy, Reorganization and Workouts Group; he is a Fellow of the American College of Bankruptcy, Chair and past-president of the Southeastern Bankruptcy Law Institute, and is identified as a top practitioner in *Chambers USA: America's Leading Lawyers for Business*, *the Best Lawyers in America* and *Super Lawyers* magazine. During his more than twenty-five years of practice, he has amassed extensive bankruptcy and litigation experience dealing with valuation questions.

John C. Weitnauer, partner in the law firm of Alston & Bird LLP, in the Bankruptcy, Reorganization and Workouts Group; in 2006 he was co-trial counsel for plaintiffs in a jury trial that involved many business valuation issues, and obtained a verdict that over \$965,000,000 in transfers were made with the actual intent to defraud the plaintiffs and \$350,000,000 in punitive damages. He has been included in *The Best Lawyers in America* reference books since 1995. He is profiled in *Chambers USA: America's Leading Lawyers for Business*. He is a Contributing Editor of two bankruptcy treatises, *Norton Bankruptcy Law and Practice* and *the Bankruptcy Litigation Manual*.